

## GENERAL FINANCIAL SURGERIES AUGUST 2018

Understanding where you are now and where you want to be in the future enables you to make informed decisions about your finances. Lighthouse Financial Advice is here to offer advice on all aspects of financial planning.

### HOW WE CAN HELP

Our Professional Financial Advisers are able to use researched solutions drawn from a wide range of products and providers to find the most appropriate\* products for you and can advise upon:

Financial Protection for You and Your Family  
Pension Advice and Planning for Retirement  
Savings and Investments  
Tax Planning\*\*  
Mortgages

The surgeries are free to UNISON members. To take advantage of this invaluable opportunity and book your initial 30 minute consultation with an adviser please contact:

Laura Tekoriute at [laura.tekoriute@lighthousegroup.plc.uk](mailto:laura.tekoriute@lighthousegroup.plc.uk) or on 01273 523749

#### Room advised on booking

**Monday 20<sup>th</sup> August 2018**

**Tuesday 21<sup>st</sup> August 2018**

**Thursday 23<sup>rd</sup> August 2018**

**Penallta House  
Ty Penallta  
Ystrad Mynach  
CF82 7PG**

**Ty Pontygwindy  
7 Sir Alfred Owen Way  
Caerphilly  
CF83 3HU**

**Tir-y-berth Depot  
New Road  
Hengoed  
CF82 8NR**

**Start Time: 10:00am**

**End Time: 3:00pm**

If you are interested but are unable to attend, please let us know and we will arrange for the adviser to contact you.

**\*We have chosen to avoid products we consider to be too high risk for the majority of our clients**

**\*\* Tax advice which contains no investment element is not regulated by the Financial Conduct Authority**

**Making your money work harder**

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[www.lighthousefa.co.uk](http://www.lighthousefa.co.uk)